

Sector Highlights

Pulp and paper industry has completed almost four decades of production in Nepal. According to Central Bureau of Statistics (2007), the number of manufacturing unit of pulp & paper and paper board is 46 providing the employment to 2,035 peoples. The total input value in the sectors is about NPR 1.376 billion with the output value of NPR 2.945 billion. Majority of the paper industries are handmade units; seven of them are mechanized pulp and paper mills including an addition unit that came into operation after 2007. The average installed capacity of the paper plant is 45.6 Tons per day (TPD), whereas the average production is 22 TPD. At present the paper industries in Nepal are producing mainly two types of products: Bleached writing/printing & newsprint paper, and unbleached craft paper. The sector uses two types of fibers for papermaking. Both are locally produced: 63% non-wood pulp and 37% used/scrapped papers.

Energy Saving Potential

Paper industries consume electrical as well as thermal energy in their production processes. The larger units are installed with boiler for steam generation. These units use rice husk as fuel for boiler. Electrical energy is mainly used for the drives and lighting.

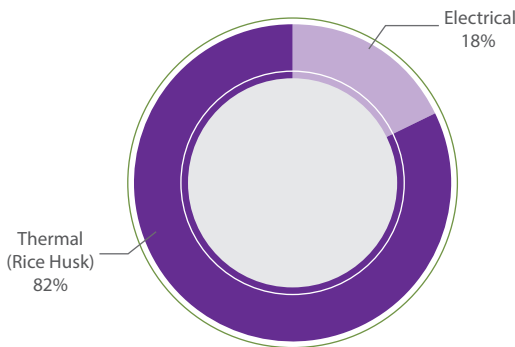


Figure 1: Energy use by resource in pulp & paper industry (GIZ/NEEP 2012¹)

The energy cost on product value is 20% for paper and pulp sector. Energy saving potential for the sector is estimated to be 2% for electrical and 8% for thermal.

Type	Electrical (weighted average)	Thermal (weighted average)
Pulp and Paper	937 kWh/MT	15,434 MJ/MT

Table 1: Specific energy consumption in Nepalese Pulp & Paper Sector (GIZ/NEEP, 2012¹)



Pulp and Paper Sector by numbers

- 46 pulp and paper industries in total
- 7 larger pulp & paper industries
- 2,035 employments
- NPR 1.569 billion value addition
- 45.6 TPD Installed capacity
- 20%- Energy cost

Saving potential-annual

- 919 KWh of electrical energy
- 136,848 GJ of thermal energy
- 33,663,972 NPR from Pulp & Paper
- 11928.36 kg of CO₂ emission

*Status 2006/07, update not available



Figure 2: Monetary saving potential in Nepalese Pulp and Paper sector (GIZ/NEEP, 2012¹)

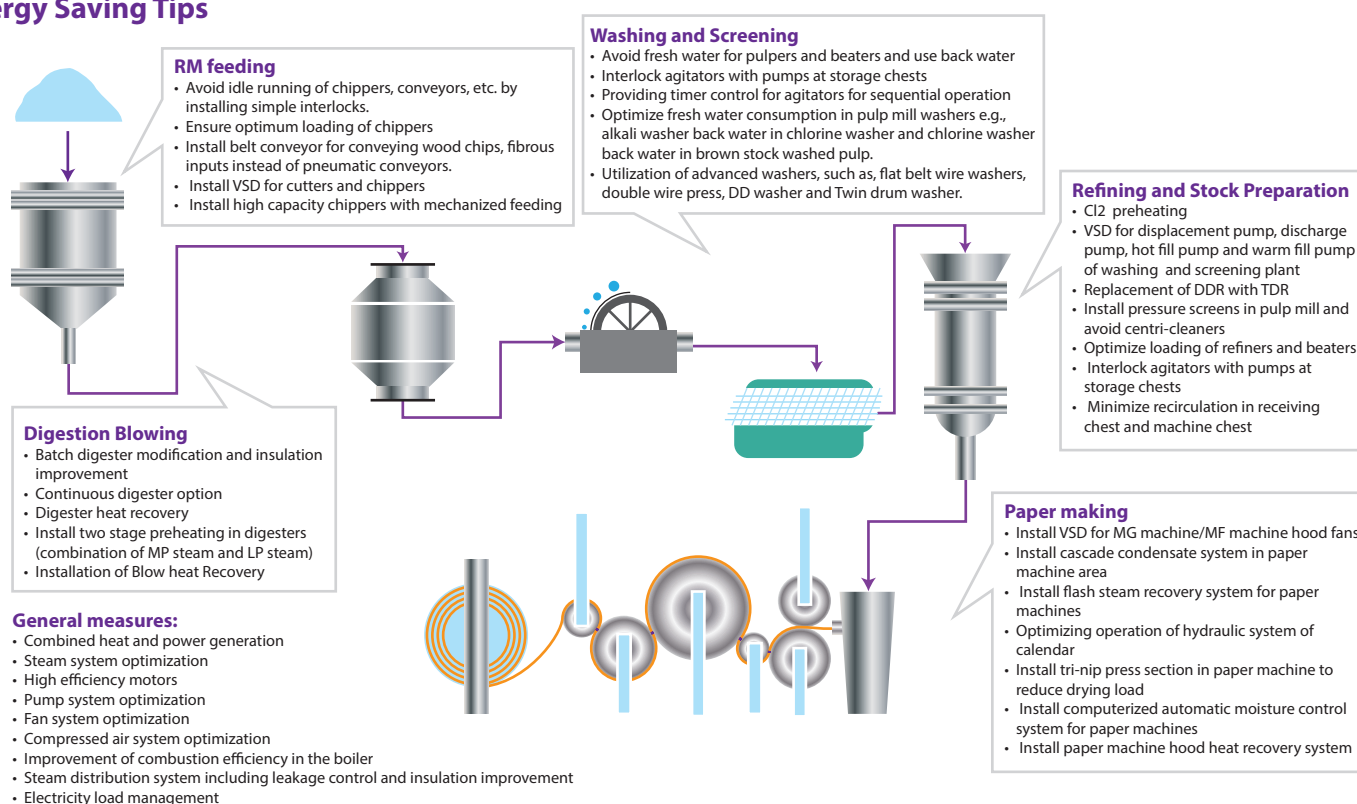
¹ GIZ/NEEP, 2012: Baseline study of selected sector Industries.

Experiences from the past have identified many options for improving energy efficiency in the pulp and paper sector that are highly profitable with the payback period of less than 3 years.

Option	Estimated Payback Period
Replacement of Dyno-drives with Variable Frequency Drives (VFD's) in Washer Drum Drives	3 years
Downsizing and use of energy efficient motors	1.5 years
Improvement of power factor to reduce reactive load of the plant	1 year
Steam leakage from valves and flanges	1 year
Installation of translucent sheets for optimal use of daylight	0.5 years
Insulation of steam pipes, valves, digesters etc.	0.5 years
Improvement of combustion efficiency by Boiler tuning.	0.5 years
Replacement of Suction Couch Roll by Solid Couch Roll in the Paper Machine	0.5 years

Table 2: energy saving options and payback period of investment for the pulp & paper sector (Danida/ESPS, 2005²)

Energy Saving Tips



Contact details

If you are interested to know more about energy efficiency, please, do not hesitate to contact us!

- If you are a business man

get information about energy saving opportunities in your company and get an energy audit done by our professional expert team

- If you are an engineer

explore the articles in our energy efficiency knowledge website and participate in our training programs

- If you are a banker...

participate in our awareness raising seminars and explore the new market of energy efficiency investment.

- If you are an energy auditor...

register in our database of energy efficiency professionals and be listed on our webpage.

- If you are a supplier for energy-efficient technology

register in our online B2B portal and list your products and services.



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² Danida/ESPS, 2005: Cleaners production report of pulp and paper sector